Morrow County Labor Market Information

Heppner Chamber of Commerce July 13, 2023



Current Labor Market Conditions



2022 in Review: Oregon Statewide

- Oregon added 71,100 jobs (+3.8%) from 2021 to 2022.
- Oregon ranked in a five-way tie for seventh highest in the nation in unemployment rate (4.2%) U.S. rate = 3.6%.
- Oregon's unemployment rate decreased by 1.0% over the year, which ranked it towards the middle of states in the nation.
- Oregon's population increased 1.0% from 2021 to 2022. All of the growth was due to net migration as natural increase was negative.



2022 in Review: Morrow County

- Morrow County's nonfarm employment added 350 jobs (+6.9%) from 2021 to 2022
- Morrow County's unemployment rate decreased by 0.6 percentage point to 4.1% over the year – matching 2019 for its lowest annual rate since comparable statistics began in 1990
- Morrow County's 2022 annual rate ranked 10th lowest among Oregon's 36 counties
- Morrow County's population decreased 0.7% to 12,315



May 2023

Unemployment Rate – Not Adjusted

- Morrow County: 2.9% (lowest May rate since 1990)
 0.4 percentage point lower than May 2022
- Oregon: 3.2% (lowest May rate since 1990)
 0.2 percentage point lower than May 2022

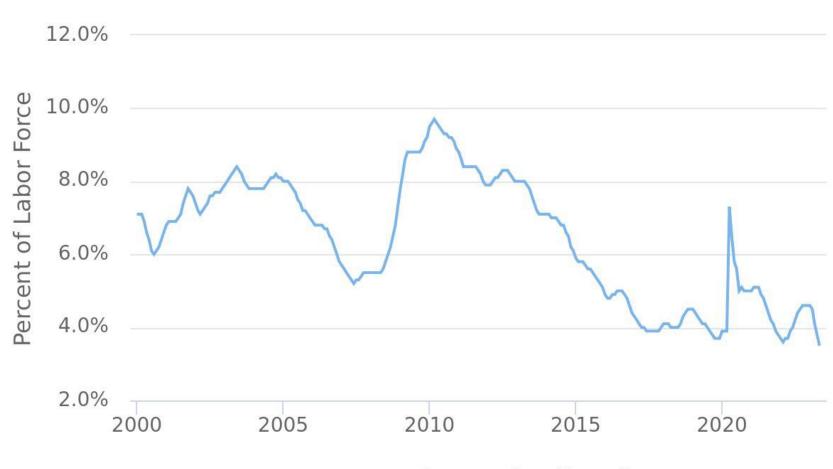
Unemployment Rate – Seasonally Adjusted

- Morrow County: 3.5% (lowest May rate since 1990)
 0.4 percentage point lower than May 2022
- Oregon: 3.7% (lowest May rate since 1990)
 No change from May 2022



Seasonally Adjusted Unemployment Rate

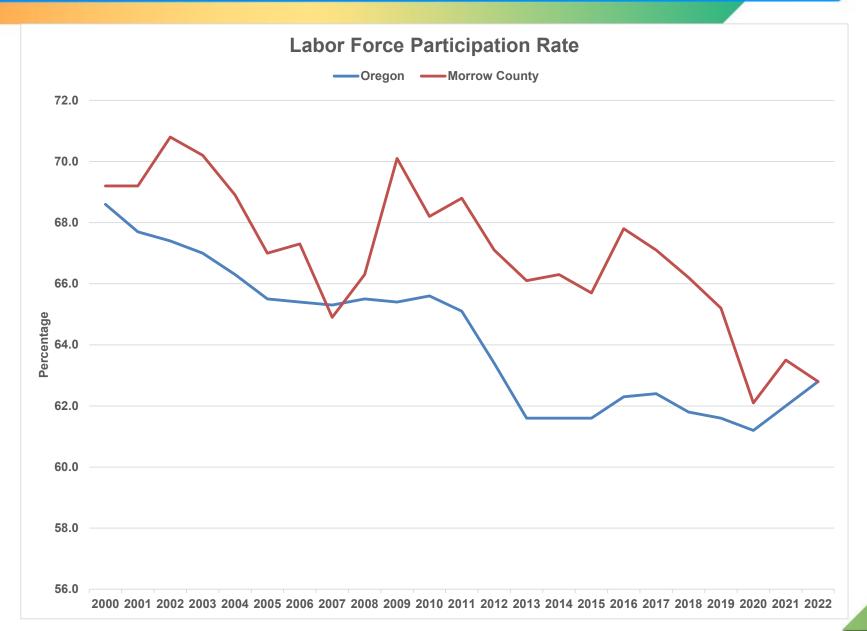
Unemployment Rate







Labor Force Participation Rate



Source: Oregon Employment Department



May 2023

Current Employment

Morrow County's total nonfarm employment 320 jobs higher than May 2022

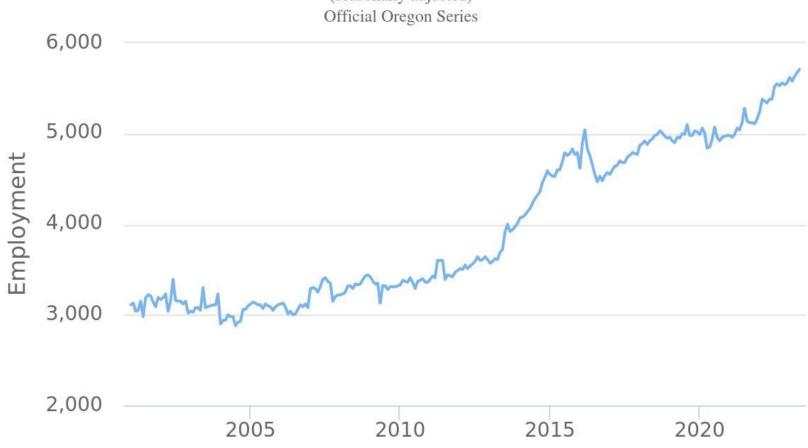
- Private sector employment 270 jobs higher than May 2022
 - Construction 60 more jobs than May 2022
 - Manufacturing, retail trade, and leisure and hospitality each 30 more jobs than May 2022
 - Professional and business services and leisure and hospitality each 20 more jobs than May 2022
- Public sector employment 50 jobs higher than May 2022



Total Nonfarm Employment

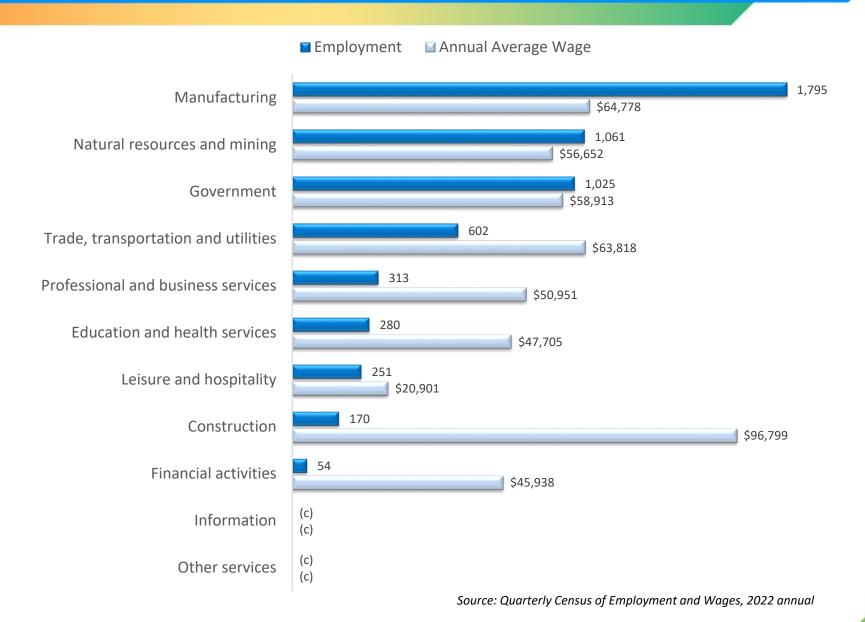
Morrow County Total nonfarm employment

(seasonally adjusted)

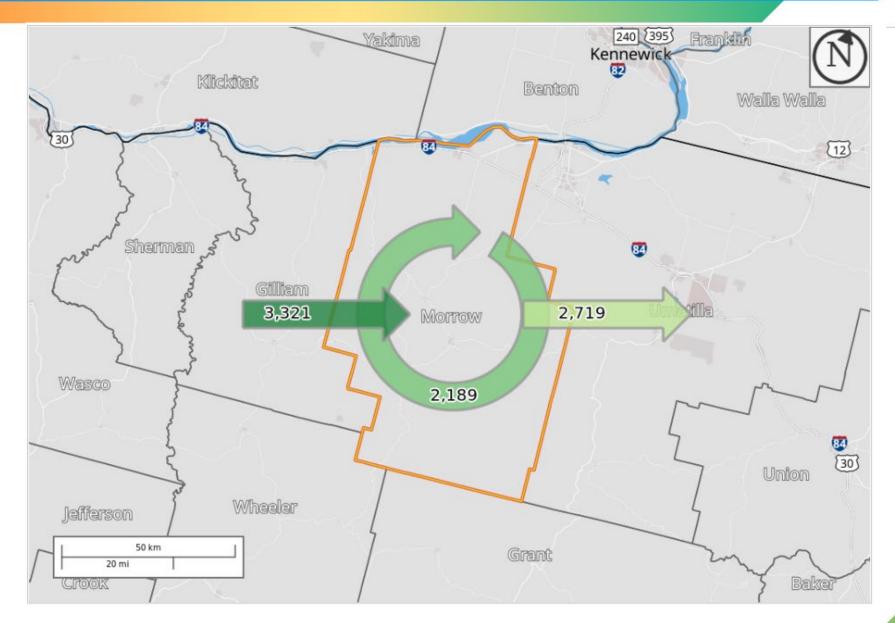




Industry Employment and Average Wages 2022 – Avg Emp = 6,406



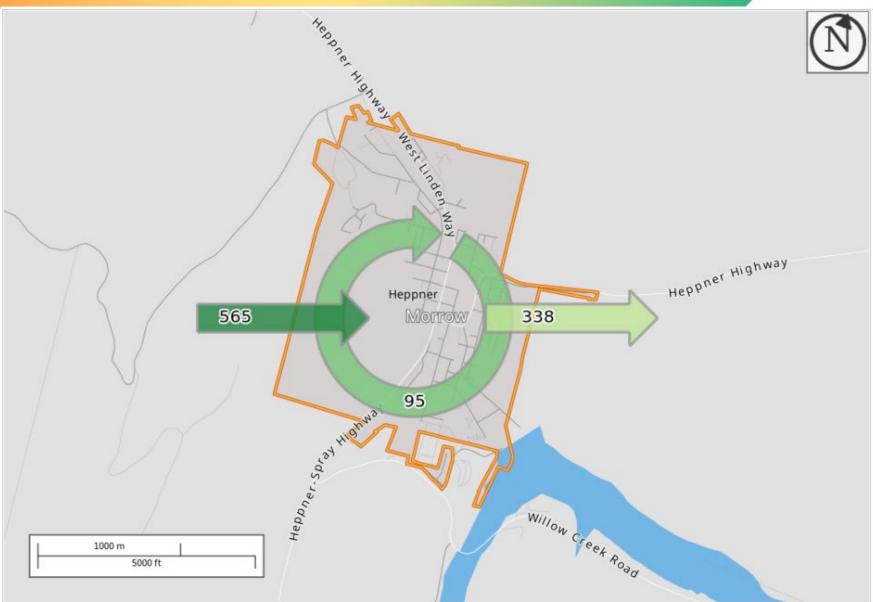
Inflow/Outflow Counts of All Jobs for Morrow County for 2020



Employed in the Selection 5.51	
Employed in the Selection 5.51	
Area	0 100.0%
Employed in the Selection Area but Living Outside 3,32	1 60.3%
Employed and Living in the Selection Area 2,18	9 39.7%
Living in the Selection Area 4,90	8 100.0%
<u>Living in the Selection Area</u> <u>but Employed Outside</u> 2,71	9 55.4%
<u>Living and Employed in the</u> <u>Selection Area</u> 2,18	9 44.6%

Source: U.S. Census Bureau OnTheMap Tool

Inflow/Outflow Counts of All Jobs for Heppner for 2020



Inflow/Outflow Job Counts (All Jobs) 2020			
Count	Share		
660	100.0%		
565	85.6%		
95	14.4%		
433	100.0%		
338	78.1%		
95	21.9%		
	202 Count 660 565 95 433 338		

Source: U.S. Census Bureau OnTheMap Tool

QualityInfo.org

What is QualityInfo?

- The Oregon Employment Department's online source of economic and labor market information
- Serves our goal of providing quality information that helps our customers make informed choices

The New QualityInfo







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Nick Beleiciks Nov 21

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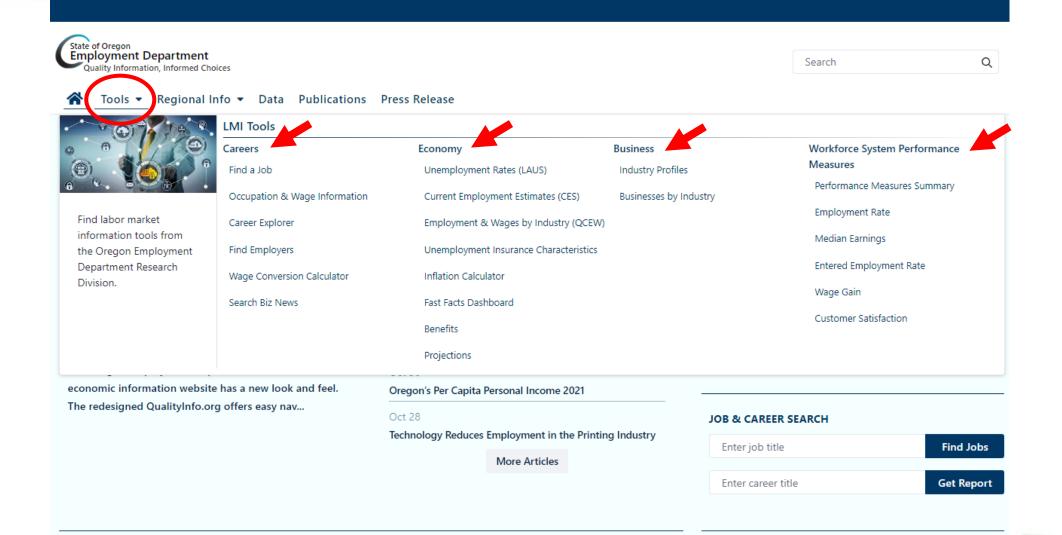


Enter career title

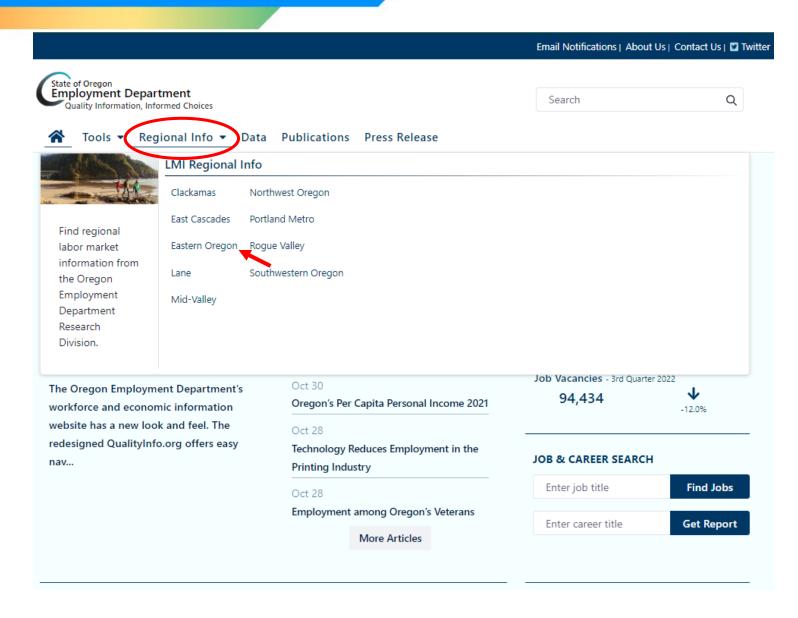
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- Workforce info for specific
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- Articles, area-specific publications, Economic Indicators, WorkSource offices, contact info

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Publications Press Release

FEATURED DATA



Feb 9, 2023

Oregon Industry Employment Projections 2021-2031

Are you wondering what the future holds for Oregon's economy? Every two years, OED economists project industry employment trends for the state and its local areas.



May 18, 2023

Oregon Wage Information

What are the average wages for auto mechanics? What are beginning wages for accounting clerks? What are the going wages for experienced cooks? This table provides answers to questions like these for occupational wages.



Oregon Occupational Employment Projections 2021-2031

Are you wondering what the future holds for Oregon's economy? Every two years, OED economists project occupational employment trends for the state and its local areas.

EMPLOYMENT & UNEMPLOYMENT DATA

- + Tools
- + Industry Employment Projections
- + Oregonians @ Work
- + Other Data

OCCUPATIONAL & WAGE DATA

- + Tools
- + Oregon Wage Information
- + Occupational Employment Projections
- + Occupations in Demand
- + High-Wage, High-Demand, High-Skill Occupations
- + STEM (Science, Technology, Engineering, and Math)



4th Tab: Publications



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FEATURED PUBLICATIONS



The Re-employment of Oregon

Two years after the pandemic recession, Oregon's labor market had seen a remarkable turnaround. A rapid jobs recovery brought unemployment near record lows again, and the number of job openings reached and remained near record highs. Seven out of 10 pandemic recession unemployment benefit claimants in Oregon were back on the job by winter 2022, and they had experienced a rise in median wages.



Disparate Impacts of the Pandemic Recession in Oregon

The pandemic recession was unlike anything seen previously in Oregon. What was a healthy economy lost one out of seven jobs in two months' time. The impacts were not evenly distributed, with in-person, service-based sectors experiencing significantly higher rates of job loss, and lower-wage workers losing the most jobs.



Turning Point 2020 Oregon's Workforce from Expansion to Pandemic

Oregon's long economic expansion ends and job losses begin, even as the state faces longer-term challenges of an aging workforce and slow job growth in rural areas.

PUBLICATIONS

PDF files available below or order select hard copy versions at Order Publications.

- + Reports
- + Analysis
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- + Job Vacancy Survey
- + Posters & Brochures



5th Tab: Press Release



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Press Release

STATEWIDE PRESS RELEASE



Employment in Oregon

Presents the latest labor force information and analysis in a concise format. Also includes a table showing the Nonfarm payroll employment by industry and the Resident Labor Force Table and Unemployment by area.

Oregon Employment Department Press Conference - June 14, 2023



Download the monthly employment in Oregon press release.

Download schedule of future press releases.

LOCAL AREA PRESS RELEASES

- · Employment in Benton County
- · Employment in Central Oregon

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- Employment in Columbia Basin
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- · Employment in Lincoln County
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- · Employment in Salem
- · Employment in South Central Oregon
- Employment in South Coast
- Employment in Tillamook County
- Employment in Yamhill County
- · Labor Force and Unemployment by Area



Have you been asked to participate in a Bureau of Labor Statistics (BLS) Survey? *Please do!*

BLS survey information is gathered to create data for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

^{*} Collected and produced by Oregon Employment Department

Your response is vital to ensuring accurate, complete, and unbiased data that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.



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